

IOP

IOP Publishing | science first

Open access pilots

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1994
First IOP journals go online

1998
NJP launches –first gold OA journal in physics

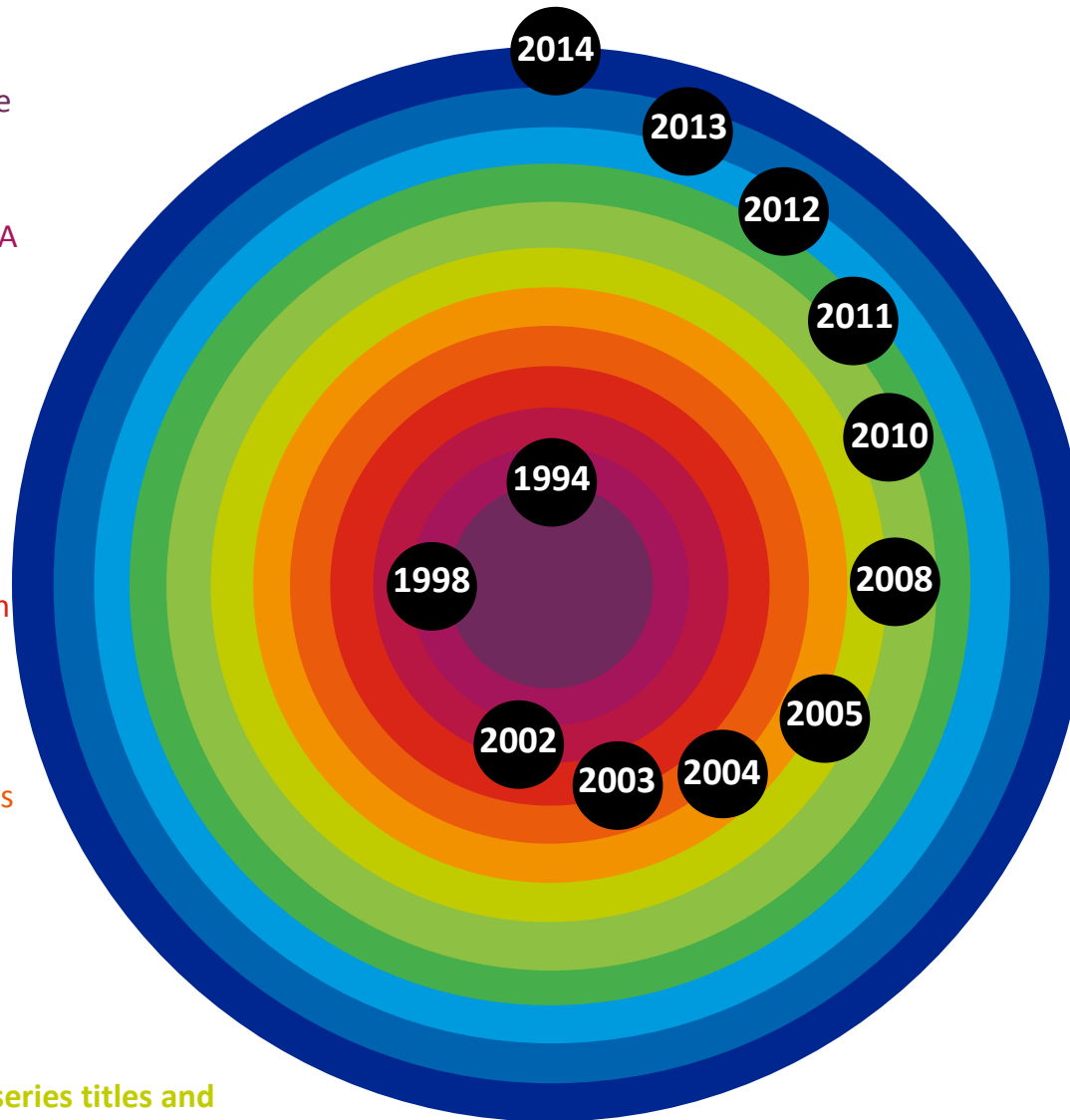
2002
Budapest open access initiative

2003
Berlin Declaration on open access

2004
Journal of Physics: Conference Series launches

2005
ERL launches

2008
Two new OA conference series titles and *Science and Technology of Advanced Materials*



2010
Advances in Natural Sciences: Nanoscience and Nanotechnology

2011
Finch Committee meets
Green embargo policy
Hybrid option

2012
Finch Report
CC BY licence

2013
IOP RCUK compliant
OSTP Memorandum
IOP signs up to CHORUS

2014
FWF and RLUK pilots
Access to Research and SCOAP3 launches
Referee credits
Figshare pilot
HEFCE compliance
NSFC policy
Horizon 2020 policy
FundRef

Hybrid open access statement

Our 2015 prices are now available for customers and prices for hybrid journals have been set using our most recent full year of data (2013) for reference... Adjustments to subscription prices ranged from 0.16% to 9.69% and in fact the subscription rates of two of our journals will fall in 2015 as a result of the increase in open access articles. The price adjustment is being made for all customers...The journals with price decreases are *Journal of Neural Engineering* and *Physical Biology*.

Full statement available on www.iopscience.org/openaccess

Projects/Pilots

- Subject level
- Country level
- Institutional level

SCOAP3

- Publishers reduce the payment required from Libraries; Libraries pay this money from their budgets to SCOAP3 consortium which in turn pays Publishers for articles published open access in High Energy Physics.
 - Applies to qualifying articles only
 - Limited to SCOAP3 journal list
 - Numbers capped
- Complex to administer
 - Reduction for every customer has to be calculated carefully
 - Applies to all customers not just those involved with SCOAP3
 - Administration of invoices very time consuming

Austria

- IOP working with the FWF (Austrian funding body) and KEMÖ (Austrian consortium).
- Funding for APCs will be provided centrally by the FWF while the offsetting will be against subscription and licence fees paid by members of KEMÖ.
- We have been able to work with a single funder who is paying us directly and a single consortium with an IOPscience extra subscription

UK pilot

- 22 Universities participating
- IOP will offset hybrid APC payments made by institutions in one year against their subscription and licence fees in the following year
 - Sliding scale of local offsets and global adjustments
- Have licensed access to all IOP journals
- Early days but initial challenges have been around the administration

Summary

- One size does not fit all
- Transitions are complex
- Needs more buy-in from researchers
- Needs all interested groups to work together
- Better communication and better use of technology and infrastructure essential e.g. Fundref, ORCID

We support long term sustainable access

- Whatever the business model



Thank you for your attention

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